

Agenda
Municipal Pensions Oversight Board
Trustee Training
Columbia Gas Transmission Building, Charleston, WV
October 24, 2013

| | |
|---------------|---|
| 8:00 – 9:00 | Registration desk |
| 9:00 – 9:55 | The Municipal Pensions Oversight Board’s Disability Claim Responsibilities Blair Taylor Municipal Pensions Oversight Board |
| 10:00 – 10:55 | Strategies of Portfolio Management and Benchmarking Senator Mike Hall Financial Advisor |
| 11:00 – 11:15 | Break |
| 11:15 – 12:10 | Ensuring Compliance with West Virginia Code Section §8-22-22 Chris Gardill, Esq. Philips, Gardill, Kaiser & Altmeyer, PLLC Michael Klick, CFA WesBanco |
| 12:10 – 1:00 | Lunch |
| 1:00 – 1:55 | Legislative Perspective on WV Municipal Pension Plans - What's Happened and What's in the Near Future Anne Lambright, Esq. Lambright & Knopp, Attorneys at Law |
| 2:00 – 2:55 | Administrative Rules and Regulations Policy, Investment Policy, Application for State Funds, Electronic Funds Transfer Requirements, Etc. Blair Taylor Municipal Pensions Oversight Board |
| 3:00 – 3:55 | What Does the WV Code (§8-22-22a) Say About Restrictions on Investments? & Characteristics of Good Investment Consultants Don Lucci Graystone Consulting |
| 3:55 – 4:00 | Wrap-up and go home |